



Bay Area Bulls Investment Club

Minutes for April 17, 2003

Attendees:

David Nakamura, Earl Cory, Jim Hickey, Dick O'Brien, Robert Weeks, Doan Duong, Joel Mangione and Ruby Taylor

Absent:

John Florence at a Sadder

Guests:

Ruby brought a former accountant as a guest, didn't write down her name.

Location/Time:

Dick and John's clubhouse, meeting started at 7:07.

Minutes Corrections:

Earl couldn't find his notes from the last meeting, so there were no minutes (later found and emailed to all members).

Contact information:

Corrections were made to Earl and Jim's lists. In short; Ruby's phone number, Joe's email, and Jim's email

Attendance:

Doan has missed two meetings, no one in trouble yet.

Member News

John is away to a sadder this evening, but he left various reports and SSGs for us to look at.

Old Business

None

New Business

Earl announced the 5th Annual Tequila Testing on June 14th.

Stock Selection --- David & Jim

They are going to look into Financial Institutions, County Wide, CLC, and SLM Corp.

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Treasurer's Report: (Robert came in at 7:15)

He didn't have either this month or last month's reports. There seems to be a problem, things don't balance. He is looking into it.

We bought 20 shares of Pfizer for \$31.89 on March 21.

Financial Report - Doan

Doan said that he didn't know he was suppose to do one and what is it anyway? He mentioned that JPM went from 1500 to 500 people in their San Francisco office.

Portfolio Review:

CAH --- Robert

Looking good, in buy range. Bad article in Wall Street Journal, but CAH says that they have it all wrong and it is just an accounting error, the result of a simple mistake.

POS --- Jim

Down. Good potential, but in the 5-8 year range.

CPRT --- Jim

Struggling, debt constant, but revenues are down.

Stock Study – Several People

We looked at three companies: Boston Scientific, Biosite, Stryker Corp. Everyone drew the graphs differently. No clear choice. Of the three, Biosite should be put on the Watch List, but no watch point was decided.

The discussion then wanted off to the best ways of gambling in Las Vegas.

Assignments (March):

Stock Study	Earl and Robert
Financial Report	David
Stock Selection:	David and Jim
Portfolio Review	EMC, INTEL – Ruby LOWE – David TOL – Dick

Next Meeting:

May 15, 2003; 7:00pm

Location:

Dick and John's Clubhouse (71717)

Meeting adjourned:

8:21 pm.