



Bay Area Bulls Investment Club

Minutes for November 21, 2002

Attendees:

David Nakamura, Earl Cory, Jim Hickey, Dick O'Brien, Ruby Taylor, John Florence, Robert Weeks, and Doan Dung

Absent:

Nobody

Guests:

Friend of Doan

Location/Time:

Dick and John's clubhouse, meeting started at 7:00.

Minutes Corrections:

Minutes were approved a corrected.

Treasurer's Report:

Robert left two months of reports, the left himself due to illness.

Stock Selection

Jeanne and Robert couldn't find one. Several suggestions were made. Pay Check, PayPal, and other Internet e-commerce companies. They are going to discuss it.

Attendance:

No problem

Contact information:

Doan's email bounced, he said to use his yahoo account, he cleans that out.

Member News

John is now an H&R Block Guy. Tax-Tip --- Roll over your traditional IRA to a Roth IRA, stock values are low, this could save you tax dollars in the long run.

Old Business

None

New Business

Shall we meet in December? No 3:1, but you still need to pay dues for December.

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Move Portfolio Review to January and do double duty.

Financial Report

Earl – Presented some of the things that are available on the Quicken Financial Website.

Portfolio Review:

John likes Toyota --- he will look into it and talk about it next meeting. Intention --- by 2010 to be all hi-bred.

EMC --- Ruby
HOLD

8:00 Doan comes in with guest

INTEL - Ruby
No SSG because of price change. HOLD

LOWES - David
Still looking good. HOLD for now, but watch for a dip, then buy more.

TOL - Dick
A large chunk of stock was sold by CEO, 4%. Everyone says buy, but Dick says he is cautious because of large sale.

Stock Study

None this month.

Watch List:

Assignments (January):

Stock Study	Earl and Ruby
Financial Report	Dick
Stock Selection:	Jim and David
Portfolio Review	JPM, KLAC – Doan PAYX – David ORCL – Earl CPRT, POS – Jim BMET – John CAH -- Robert

Next Meeting:	January 16, 2003; 7:00pm
Location:	Dick and John's Clubhouse
Meeting adjourned:	8:50 pm.