



# Bay Area Bulls Investment Club

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## Minutes for September 19, 2002

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**Attendees:**

Dick O'Brien, Jim Hickey, Ruby Taylor, David Nakamura, Earl Cory, Robert Weeks, and Doan Duong

**Absent:**

John Florence

**Guests:**

None

**Location/Time:**

David's house, meeting started after 7:00.

**Minutes Corrections:**

No minutes were read

**Treasurer's Report:**

Robert was unable to create one for this month because we had not cashed out Jeannie.

**Old Business**

The majority of the time was spent on discussing whether we should disband. Earl suggested that we move the meeting to Marin County to see if that would entice John to stay in. Also, there may be a chance to attract some new members from that area. Dick will contact him to find out.

We asked Dick if their clubhouse at their complex might be available. He is going to check on it. In the mean time, we will continue to meet at David's.

Dick moved to cash Sandra out. We have enough money in our brokerage account to do it. It passed unanimously.

**New Business**

With the lost of several members, we decided to not report on stock whose value in our portfolio is under \$500. Earl made the motion, Dick seconded, unanimous. This removed ADC (\$252), AGRB (\$4), ERICY (\$77), LU (\$17), and MCDTA (\$118) from the reporting schedule.

We looked at our portfolio and re-divided our stocks and reporting schedule.

Bay Area Bulls Investment Club  
Minutes for September 2002

Ruby – EMC, Intel                                   2<sup>nd</sup> month  
 Earl – Oracle                                       1<sup>st</sup> month  
 Robert – Cardinal Health, Biomet       3<sup>rd</sup> month  
 Dick – Toll Brothers                           2<sup>nd</sup> month  
 Jim – Copart, Catalina Marketing       1<sup>st</sup> month  
 David – Lowes, Paycheck                   2<sup>nd</sup> month, 3<sup>rd</sup> month  
 Doan – Tenco, JPM                             3<sup>rd</sup> month, 1<sup>st</sup> month

Company	Day	Months	J	F	M	A	M	J	J	A	S	O	N	D	Member
<b>BMET</b>	8	3-6-9-12			X			X			X			X	RW
<b>CAH</b>	8	3-6-9-12			X			X			X			X	RW
<b>CPRT</b>	14	1-4-7-10	X			X			X			X			JH
<b>EMC</b>	23	2-5-8-11		X			X			X			X		RT
<b>INTC</b>	19	2-5-8-11		X			X			X			X		RT
<b>JPM</b>	5	1-4-7-10	X			X			X			X			DD
<b>KLAC</b>	8	3-6-9-12			X			X			X			X	DD
<b>LOWE</b>	12	2-5-8-11		X			X			X			X		DN
<b>ORCL</b>	8	1-4-7-10	X			X			X			X			EC
<b>POS</b>	18	1-4-7-10	X			X			X			X			JH
<b>TOL</b>	11	2-5-8-11		X			X			X			X		RO
<b>PYCX</b>		3-6-9-12			X			X			X			X	DN
Reports per month			4	4	4	4	4	4	4	4	4	4	4	4	

If John decides to not stay in the club, we will cash him out with stock, if he stays, we will give him back some stocks to report on.

Ruby said that Jeannie moved to a She-She-Po-Po area. No one was sure what that met, but we all believed her.

**Watch List:**

Invision - INVN

**Next Meeting:**

**October 17, 2002; 7:00pm**

**Location:**

**David's Home**

**Meeting adjourned:**

**8:00 pm.**