



## Bay Area Bulls Investment Club

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### Minutes for May 16, 2002

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**Attendees:**

David Nakamura, Earl Cory, Jim Hickey, Sandra Dellafiora, Ruby Taylor, Robert Weeks, Doan Duong and Jeanne Cherbeneau

**Absent:**

John Florence and Dick O'Brien

**Guests:**

None

**Location/Time:**

David's house, meeting started at 7:18 when Robert came in, but before the meeting: Jeanne's house sold in 2 weeks, ~10% over asking price. She is staying there, rent free, until the end of July. Her house in Newport will be ready in July, so she is going away sometime soon. Next meeting will be her last – Fare thee well!

**Minutes Corrections:**

Minutes were reviewed. Rub would like her name spelled correctly, but since we are not sure of the spelling (Rubee or Ruby) we are at a lost to correct it.

**Treasurer's Report:**

Robert says that every thing is ok.

**Contact information:**

Robert has a new email address: [RobWeeks@sonic.net](mailto:RobWeeks@sonic.net)

Jeanne's new address is: 634 Arenas St., La Jolla, CA 92037

Ruby gave her new phone number last time as 510-317-9005, but the phone list has it at 510-317-9705 (Which is correct...a question to ponder)

**Attendance:**

Jim reported that no one is in trouble.

**Member News**

Pipi graduated with honors last month from Mills with a B.A. in Business.

**Old Business**

None

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**New Business**

Jeanne will be here for the June meeting; Jim will take over in July. This calls for a mid-term election for V.P. Suggested candidates are Ruby, John, and Dick.

**Stock Selection**

Dick and John will look at Pharmaceuticals.

7:52 Doan came in.

**Financial Report**

Jeanne handed out a report from Schwab on Long Term Care.

**Portfolio Review:**

TOL – Dick  
Next Month

INTL – Ruby

Value Line says that the recovery may take longer. In the buy/hold range, keep it.

7:57 David came in.

EMC - Ruby

Hold, it is in the buy range.

LOW - David

In the hold range. He recommends buying if it goes down, but it seems to be staying flat.

CPRT – Jim

Everything is looking very good.

Sandra is looking at Home Building. TOL is one of the bargain basement stocks.

**Stock Study**

David and Ruby.

Invision – INVN

Explosive detection, but 1:3 false detection, high error rate. FAA wants them to fix problems, theirs is the only machine approved by the FAA.

WATCH IT.

COORSTECH –

Very short (2 years) old company, not much data. Didn't do a SSG for it, but Value Line sounds a little negative, but has good potential.

EDO – is in the hold range

ESCO – is in the sell range.

Robert moved to buy 20 more shares of CPRT, Jim seconded. 7 for.

**Watch List:**

Invision - INVN

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**Assignments:**

Stock Study	Dick and John
Financial Report	Doan
Stock Selection:	Sandra and Jim
Portfolio Review	BMET, KLAC – John
	CAH - Robert
	ORCL – Earl
	TOL - Dick

<b>Next Meeting:</b>	<b>June 20, 2002; 7:00pm</b>
<b>Location:</b>	<b>David's Home</b>
<b>Meeting adjourned:</b>	<b>9:06 pm.</b>