



Bay Area Bulls Investment Club

Minutes for March 15, 2001

Attendees:

Earl Cory, Dick O'Brien, Jim Hickey, Ruby Taylor, John Florence

Absent:

Sandra Dellafiora, David Nakamura, Jeanne Cherbeneau, and Robert Weeks.

Location/Time:

563 Wesley Ave, Oakland Ca. Meeting started at 7:12. People had some trouble getting there, as Microsoft doesn't seem to know where my house is. Also, the directions I sent out went nowhere.

Minutes Corrections:

Minutes for January were reviewed and accepted as written.

Treasurer's Report:

Report passed out by John, little discussion.

Attendance:

Contact information

Ruby has a new address and phone number. It was added to the agenda for everyone.

Member News

Dick saw Rukeyser in Las Vegas. He predicted the interest lowering. He says to advices selecting stocks of value. Dick also noted that a 3 bedroom home in Vegas is \$350k.

New Business

Web site has been updated with assignments and schedules. All old minuetts that Earl has written are posted.

Jim looked up Copart (CPRT) in extended value line. It is in Retail Special Lines sector. He will be presenting it next month.

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Financial Report

Dick handed out a Crash Course in Confident Investing. It has a good bond section, with good definitions. The copies were missing some pages, Dick will furnish the missing ones to anyone who wants them.

Portfolio Review:

BMET – John

Biomet is back in court, but no effect on stock. Still going up, it is in the hold range.

KLAC – John

Still going up.

CAH – Robert

Robert didn't show up. Things look bright and Value Line likes it.

ORCL– Earl

In the buy range, company still good, reporting record earning, but down from what is expected.

We now have 11 shares of Mac Data Corp. A spin off from EMC.

Stock Study

Earl looked at 7 utilities. This is a lack luster sector. There is nothing in the water or electrical power companies that is worth pursuing.

Assignments:

Stock Study – Jim/John

Financial Report – Jeanne

Stock Selection: Ruby/Dick

ADCT - Sandra

POS – Jim

JPM, LU - Jeanne

Next Meeting: April 19, 2001; 7:00pm

Location: David's Home

Meeting adjourned: 8:40 pm.